

The following information is prepared for the convenience of Canadian Derivatives Clearing Corporation (CDCC) members and Bourse de Montréal Inc. (the Bourse) approved participants. This document is an unofficial summary of certain terms of the aforementioned adjustment. CDCC and the Bourse accept no responsibility for the accuracy or completeness of the summary. CDCC members and Bourse approved participants must ensure they have reviewed the documentation published by the Issuers involved in this corporate action.



CIRCULAR 031-22
March 11, 2022

FINAL CONTRACT ADJUSTMENT
Pretium (Pretivm) Resources Inc. (PVG)
Plan of Arrangement

The Bourse and CDCC wish to inform you that Pretium Resources Inc. (TSX/NYSE: PVG) (“Pretivm” or the “Company”) and Newcrest Mining Limited (ASX/TSX/PNGX: NCM) (“Newcrest”) announced on March 9, 2022, the completion of their previously announced plan of arrangement.

Pursuant to the terms of the Plan of Arrangement, Pretivm shareholders will receive 0.4042 Newcrest shares and a cash consideration of CAD \$9.25 for each issued and outstanding Pretivm common share held.

The common shares of Pretium Resources Inc. will be delisted from the Toronto Stock Exchange at the close of business on March 11, 2022.

CDCC - Adjustment Details:

Pursuant to the Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all PVG options will be adjusted as follows:

- **EFFECTIVE DATE:** March 14, 2022
- **OPTIONS SYMBOL:** PVG will become PVG1
- **NUMBER OF CONTRACTS:** Unchanged
- **MULTIPLIER:** 100
- **NEW DELIVERABLE PER CONTRACT:** 40 common shares of Newcrest Mining Limited, a cash consideration of CAD \$925, and a cash consideration equivalent to 0.42 (100 x 0.0042) of a Newcrest Mining Limited share. A follow-up circular will confirm the amount.
- **STRIKE PRICES:** Unchanged
- **NEW CUSIP :** Q6651B 11 4

- **POSITION AND EXERCISE LIMITS:** Position and exercise limits will remain unchanged at 250,000 contracts

CDCC will not adjust any outstanding escrow receipts.

The Bourse - Adjustment Details:

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the plan of arrangement and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

The existing series of PVG options class will be transferred to the PVG1 options class representing the new deliverable.

| Actuel Class Symbol | New Class Symbol |
|---------------------|------------------|
| PVG | PVG1 |

Please note that only closing transactions will be permitted on the adjusted class. Actual series that do not have open interest will not be adjusted.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Antonio Discenza
 Director, Derivatives Trading Operations