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CIRCULAR 032-24

April 2, 2024

**ANTICIPATED CONTRACT ADJUSTMENT
Nuvei Corporation (NVEI)
Plan of Arrangement**

The Bourse and CDCC wish to inform you that Nuvei Corporation ("Nuvei" or the "Company") (Nasdaq: NVEI) (TSX: NVEI), announced that it has entered into a definitive arrangement agreement (the "Arrangement Agreement") to be taken private by Advent International ("Advent"), in an all-cash transaction for USD \$34.00 per share (the "Transaction").

The Transaction will be implemented by way of a statutory plan of arrangement under the Canada Business Corporations Act and is subject to customary closing conditions, including court approval, the approval of Nuvei shareholders and key regulatory approvals.

In connection with the transaction, Nuvei intends to file relevant materials on its profile on SEDAR+ and with the SEC on EDGAR. Following completion of the transaction, it is expected that the Shares will be delisted from each of the Toronto Stock Exchange and the Nasdaq and that Nuvei will cease to be a reporting issuer in all applicable Canadian jurisdictions and will deregister the Shares with the U.S. Securities and Exchange Commission (the "SEC").

The Transaction is expected to close in late 2024 or the first quarter of 2025.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS
IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC's Business Operations Department.

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