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<input checked="" type="checkbox"/>	Trading – Equity and Index Derivatives	<input checked="" type="checkbox"/>	Technology
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CIRCULAR 034-17
March 16, 2017

ANTICIPATED CONTRACT ADJUSTMENT
DH Corporation (DH)
Plan of arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that DH Corporation (TSX: DH), a leading provider of technology solutions to financial institutions globally, and Vista Equity Partners ("Vista") announced on February 13, 2017 that they have entered into a definitive arrangement agreement under which Vista will acquire all of the outstanding shares of DH Corporation for \$25.50 CAD per share in cash including the issued convertible debentures, for a total enterprise value of approximately \$4.8 billion. The transaction price represents a premium of approximately 36% over DH's closing share price on December 5, 2016, the last trading day before media reports surfaced suggesting the Company was exploring strategic alternatives.

The completion of the transaction is subject to court approval and the approval of DH's shareholders by more than 66 2/3% of the votes cast by shareholders present in person or by proxy at the special meeting. The Company intends to mail a proxy circular in the upcoming weeks to shareholders for a meeting expected to be held in May 2017. The transaction is subject to customary closing conditions, including receipt of all regulatory approvals, and is expected to close prior to the end of the third quarter 2017.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Gladys Karam
 Director, Equity Derivatives
 Financial Markets