



<input checked="" type="checkbox"/> Trading - Interest Rate Derivatives	<input checked="" type="checkbox"/> Back-office - Options
<input checked="" type="checkbox"/> Trading - Equity and Index Derivatives	<input checked="" type="checkbox"/> Technology
<input checked="" type="checkbox"/> Back-office - Futures	<input checked="" type="checkbox"/> Regulation

CIRCULAR 042-17
March 31, 2017

**MIZUHO SECURITIES USA INC.
CONVERSION AND NAME CHANGE OF A FOREIGN APPROVED
PARTICIPANT**

We hereby inform you of the conversion and name change of Mizuho Securities USA Inc., a foreign approved participant, to Mizuho Securities USA LLC.

For further information, please contact Ms. Karen McMeekin, Director, Examinations, at 514 787-6606, or by e-mail at karen.mcmeekin@tmx.com.

Julie Rochette
Vice-President and Chief Regulatory Officer