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CIRCULAR
April 26, 2011

ANTICIPATED CONTRACT ADJUSTMENT
Equinox Minerals Limited (EQN)
Acquisition

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Barrick Gold Corporation (“Barrick”) announced on April 25, 2011 that it has entered into a support agreement with Equinox Minerals Limited (“Equinox”) in order to acquire through an all-cash offer all of the issued and outstanding common shares of Equinox by way of a friendly take-over bid (the “Offer”). This Offer represents C\$8.15 in cash per Equinox share, which constitutes a 30% premium based on Equinox’s closing share price on the Toronto Stock Exchange on February 25, 2011, the day before Equinox announced its offer for Lundin Mining Corporation.

The Offer is expected to commence on April 26, 2011 and it will be open for acceptance 35 days from its commencement. The Offer is conditional upon acceptance of at least 66 2/3% of the Equinox shares on a fully diluted basis. It is also subject to all necessary regulatory approvals.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the CDCC Member Services Department.

Brian Gelfand
 Vice-President, Institutional Relations and Market Operations

Circular no.: 071-2011