

*The following information is prepared for the convenience of Canadian Derivatives Clearing Corporation (CDCC) members and Bourse de Montréal Inc. (the Bourse) approved participants. This document is an unofficial summary of certain terms of the aforementioned adjustment. CDCC and the Bourse accept no responsibility for the accuracy or completeness of the summary. CDCC members and Bourse approved participants must ensure they have reviewed the documentation published by the Issuers involved in this corporate action.*



## **CIRCULAR 134-24**

November 18, 2024

### **FINAL CONTRACT ADJUSTMENT Nuvei Corporation (NVEI) Plan of Arrangement**

The Bourse and CDCC wish to inform you that Nuvei Corporation ("Nuvei" or the "Company") (Nasdaq: NVEI) (TSX: NVEI), announced on November 15, 2024, the completion of their previously announced plan of arrangement.

Pursuant to the terms of the Plan of Arrangement, Nuvei Corporation shareholders will receive USD \$34.00 in cash in exchange for each Nuvei Corporation common share.

The common shares of Nuvei Corporation will be delisted from the Toronto Stock Exchange at the close of business on November 18, 2024.

#### **CDCC - Adjustment Details:**

Pursuant to the Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all NVEI options will be adjusted as follows:

- **EFFECTIVE DATE:** **November 19, 2024**
- **OPTIONS SYMBOL:** **NVEI will become NVEI1**
- **NUMBER OF CONTRACTS:** **Unchanged**
- **MULTIPLIER:** **100**
- **NEW DELIVERABLE PER NVEI1 CONTRACT:** **A cash consideration of USD \$3400.00**
- **STRIKE PRICES:** **Unchanged**

- **NEW CUSIP :** NOTACUSIP
- **POSITION AND EXERCISE LIMITS:** Position and exercise limits will remain unchanged at 250,000 contracts

**CDCC will not adjust any outstanding escrow receipts.**

**ACCELERATED EXPIRY**

Please note that on December 20, 2024, an acceleration of the expiration dates for all outstanding option series will be applied.

**Nuvei Corporation (NVEI) – NVEI1**

Existing American-style Nuvei Corporation options remain exercisable at the option of the holder prior to the accelerated expiration date (December 20, 2024). Exercised options will continue to settle in one business day.

**The Bourse - Adjustment Details:**

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the plan of arrangement and will therefore have to **be re-entered** into the SOLA Trading System by the approved participants.

The existing series of NVEI options class will be transferred to the NVEI1 options class representing the new deliverable.

<b>Actual Class Symbol</b>	<b>New Class Symbol</b>
NVEI	NVEI1

Please note that only closing transactions will be permitted on the adjusted class. Actual series that do not have open interest will not be adjusted.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact CDCC's Business Operations Department.

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