

**CIRCULAR 176-21**

October 19, 2021

**REGULATORY DIVISION'S PARTICIPANT PORTAL  
ENHANCEMENTS**

The Regulatory Division (the "Division") of Bourse de Montréal Inc. (the "Bourse") is pleased to announce the immediate release of enhancements to the Participant Portal (the "Portal"). The objective is to enhance the user experience with the following improvements:

- An updated homepage offering helpful tips for users and administrators
- A new Participant Key Contacts page, accessible only to the Participant's users, displays the list of the Participant's designated representatives, authorized signatories, administrators and portal users.
- Updated module pages
- A guide has been added to make optimal use of certain features ("Guide for Success").
- The navigation has been grouped into more intuitive sections:
  - Home
  - Participant Key Contacts
    - Key Contact List
    - Designated Representatives
    - Authorized Signatories
  - Approved Persons & Clients
    - Approved Persons
    - Training
    - MX-ID
    - DEA Clients
  - Regulatory Requirements & Other Information
    - File Transfers
    - Notices of non-compliance ("Gatekeeper reports")
    - Order Marker Corrections
    - Scorecards
  - Feedback

For more information on the Portal, please contact Nathalie Tessier, Senior Coordinator, via phone 514 787-6552, or by email at [nathalie.tessier@tmx.com](mailto:nathalie.tessier@tmx.com).

Julie Rochette  
Vice President and Chief Regulatory Officer  
Regulatory Division