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**CIRCULAR 192-21**  
**November 9, 2021**

**ANTICIPATED CONTRACT ADJUSTMENT**  
**Pretium (Pretivm) Resources Inc. (PVG)**  
**Plan of Arrangement**

The Bourse and CDCC wish to inform you that Pretium Resources Inc. (TSX/NYSE: PVG) (“Pretium” or the “Company”) announced that it has entered into a binding agreement (the “Arrangement Agreement”) with Newcrest Mining Limited (ASX/TSX/PNGX: NCM) (“Newcrest”) under which Newcrest has agreed to acquire all of the outstanding shares of Pretium that it does not already own (the “Transaction”).

Pursuant to the transaction, Pretium shareholders will have the option to elect to receive C\$18.50 per Pretium share in cash or 0.8084 Newcrest shares per Pretium share.

The transaction is subject to proration to ensure aggregate cash and Newcrest share consideration each represent 50% of total transaction consideration (the “Transaction Price”).

Pretium shareholders who do not elect cash or Newcrest shares (subject to proration) will receive default consideration of C\$9.25 per Pretium share in cash and 0.4042 Newcrest shares per Pretium share.

The Transaction, which is not subject to a financing condition, will be implemented by way of a court-approved plan of arrangement under the Business Corporations Act (British Columbia). The Transaction is also subject to the receipt of court approval, regulatory approvals including approval under the Investment Canada Act and competition clearances in Canada, and other customary closing conditions for transactions of this nature.

The Transaction is expected to be completed in the first quarter of 2022.

**PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.**

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

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