

CDCC AS ADMINISTRATIVE AGENT FOR THE TRUST

Fee Schedule for Secured General Collateral (“SGC”) Administration Fees



**EFFECTIVE AS OF
June 3, 2024**

SGC Note Administration Fees

	Fee
Fee collected on a monthly basis by CDCC as Administrative Agent of the Trust in the amount of 0.04% per principal amount of a tranche on each Series Issuance Date. Fee is calculated on actual/365 basis. The fee will be calculated based on the following formula: Requested Principal Amount * (MaturityDate - IssuanceDate)/365 x 4bps	4 bps

SGC Note ISIN Issuance/Maintenance (CDS Fees)*

Fees charged by CDCC as Administrative Agent of the Trust, to account for CDS fees charged in connection with each SGC Note Tranche issued. These fees include:

CDS ISIN Creation Fee	\$160.00
CDS ISIN Eligibility Fee	\$475.00
CDS Maturity Event Management Fee	\$100.00

*To support the growth of this new product, CDCC will assume these fees until further notice.

SGC Note Incentivization Program

	Rebate/Discount
CDCC, as Administrative Agent of the Trust, will pay to each SGC Clearing Member 0.0025% of the principal amount of each SGC Note Tranche that is subject to a transaction, monthly in arrears.	(0.25)bps

For more information

cdcc.ca

Please note that the information presented above is not an exhaustive analysis, but rather a summary overview of the SGC Program. For additional details or other related information, we refer you to the following documentation:

- SGC Notes Program - Offering Memorandum and Program documents
- CDCC Rules;
- CDCC Operations Manual;
- Notices to members 126-23

Unless otherwise defined in this document, any defined term used in this document will have the meaning described in the CDCC Rules and Operations Manual or SGC Notes Program - Offering Memorandum and Program documents.

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